

**Administrador : FOVISSSTE**  
**Fideicomiso : F/307300**  
**Clave de Pizarra : TFOVIS 124U**  
**Fecha del Reporte : ENE-2018**

**Cartera Total**

| Cartera Total          | DIC-2017        |                          |                          |                                | ENE-2018        |                          |                          |                                |
|------------------------|-----------------|--------------------------|--------------------------|--------------------------------|-----------------|--------------------------|--------------------------|--------------------------------|
|                        | No. de Créditos | Saldo de Principal (MXN) | Saldo de Principal (VSM) | % del Total Saldo de Principal | No. de Créditos | Saldo de Principal (MXN) | Saldo de Principal (VSM) | % del Total Saldo de Principal |
| Al Corriente           | 13.390          | 5.489.639.023            | 2.392.108                | 88,8%                          | 13.672          | 5.561.046.094            | 2.423.224                | 90,4%                          |
| 1-30 Días de Atraso    | 549             | 186.684.211              | 81.348                   | 3,0%                           | 238             | 87.406.200               | 38.087                   | 1,4%                           |
| 31-60 Días de Atraso   | 72              | 31.038.879               | 13.525                   | 0,5%                           | 73              | 29.023.760               | 12.647                   | 0,5%                           |
| 61-90 Días de Atraso   | 55              | 22.517.409               | 9.812                    | 0,4%                           | 53              | 22.861.479               | 9.962                    | 0,4%                           |
| 91-120 Días de Atraso  | 48              | 20.377.132               | 8.879                    | 0,3%                           | 51              | 20.855.723               | 9.088                    | 0,3%                           |
| 121-150 Días de Atraso | 75              | 29.419.605               | 12.820                   | 0,5%                           | 41              | 17.430.706               | 7.595                    | 0,3%                           |
| 151-180 Días de Atraso | 30              | 13.040.980               | 5.683                    | 0,2%                           | 68              | 25.570.160               | 11.142                   | 0,4%                           |
| 181 + Días de Atraso   | 850             | 386.698.825              | 168.504                  | 6,3%                           | 845             | 386.895.601              | 168.590                  | 6,3%                           |
| <b>Total</b>           | <b>15.069</b>   | <b>6.179.416.063</b>     | <b>2.692.678</b>         | <b>100,0%</b>                  | <b>15.041</b>   | <b>6.151.089.725</b>     | <b>2.680.335</b>         | <b>100,0%</b>                  |

|                                  | No. de Créditos | Saldo de Principal (MXN) | Saldo de Principal (VSM) | % del Total Saldo de Principal | No. de Créditos | Saldo de Principal (MXN) | Saldo de Principal (VSM) | % del Total Saldo de Principal |
|----------------------------------|-----------------|--------------------------|--------------------------|--------------------------------|-----------------|--------------------------|--------------------------|--------------------------------|
| A-Cartera Vigente                | 14.066          | 5.729.879.522            | 2.496.793                | 92,7%                          | 14.036          | 5.700.337.533            | 2.483.920                | 92,7%                          |
| B-Cartera Vencida (+ de 90 Días) | 1.003           | 449.536.541              | 195.885                  | 7,3%                           | 1.005           | 450.752.191              | 196.415                  | 7,3%                           |
| <b>Total</b>                     | <b>15.069</b>   | <b>6.179.416.063</b>     | <b>2.692.678</b>         | <b>100,0%</b>                  | <b>15.041</b>   | <b>6.151.089.725</b>     | <b>2.680.335</b>         | <b>100,0%</b>                  |

**Sub-cartera de Activos en el Sector Público**

| Sub-cartera de Activos en el Sector Público | DIC-2017        |                          |                          |                                | ENE-2018        |                          |                          |                                |
|---|-----------------|--------------------------|--------------------------|--------------------------------|-----------------|--------------------------|--------------------------|--------------------------------|
|   | No. de Créditos | Saldo de Principal (MXN) | Saldo de Principal (VSM) | % del Total Saldo de Principal | No. de Créditos | Saldo de Principal (MXN) | Saldo de Principal (VSM) | % del Total Saldo de Principal |
| Al Corriente                                | 11.450          | 4.642.316.110            | 2.022.887                | 75,1%                          | 11.706          | 4.705.188.858            | 2.050.284                | 76,5%                          |
| 1-30 Días de Atraso                         | 511             | 169.065.929              | 73.670                   | 2,7%                           | 208             | 74.705.936               | 32.553                   | 1,2%                           |
| 31-60 Días de Atraso                        | 47              | 18.433.017               | 8.032                    | 0,3%                           | 50              | 19.111.254               | 8.328                    | 0,3%                           |
| 61-90 Días de Atraso                        | 19              | 6.898.497                | 3.006                    | 0,1%                           | 21              | 7.561.413                | 3.295                    | 0,1%                           |
| 91-120 Días de Atraso                       | 14              | 5.317.317                | 2.317                    | 0,1%                           | 11              | 4.350.298                | 1.896                    | 0,1%                           |
| 121-150 Días de Atraso                      | 31              | 8.652.455                | 3.770                    | 0,1%                           | 9               | 3.970.894                | 1.730                    | 0,1%                           |
| 151-180 Días de Atraso                      | 6               | 3.208.389                | 1.398                    | 0,1%                           | 34              | 9.235.744                | 4.024                    | 0,2%                           |
| 181 + Días de Atraso                        | 91              | 34.329.950               | 14.959                   | 0,6%                           | 88              | 34.030.840               | 14.829                   | 0,6%                           |
| <b>Total</b>                                | <b>12.169</b>   | <b>4.888.221.664</b>     | <b>2.130.041</b>         | <b>79,1%</b>                   | <b>12.127</b>   | <b>4.858.155.239</b>     | <b>2.116.939</b>         | <b>79,0%</b>                   |

|                                  | No. de Créditos | Saldo de Principal (MXN) | Saldo de Principal (VSM) | % del Total Saldo de Principal | No. de Créditos | Saldo de Principal (MXN) | Saldo de Principal (VSM) | % del Total Saldo de Principal |
|----------------------------------|-----------------|--------------------------|--------------------------|--------------------------------|-----------------|--------------------------|--------------------------|--------------------------------|
| A-Cartera Vigente                | 12.027          | 4.836.713.553            | 2.107.596                | 78,3%                          | 11.985          | 4.806.567.462            | 2.094.460                | 78,1%                          |
| B-Cartera Vencida (+ de 90 Días) | 142             | 51.508.110               | 22.445                   | 0,8%                           | 142             | 51.587.777               | 22.479                   | 0,8%                           |
| <b>Total</b>                     | <b>12.169</b>   | <b>4.888.221.664</b>     | <b>2.130.041</b>         | <b>79,1%</b>                   | <b>12.127</b>   | <b>4.858.155.239</b>     | <b>2.116.939</b>         | <b>79,0%</b>                   |

**Sub-cartera Pensionados**

| Sub-cartera Pensionados | DIC-2017        |                          |                          |                                | ENE-2018        |                          |                          |                                |
|-------------------------|-----------------|--------------------------|--------------------------|--------------------------------|-----------------|--------------------------|--------------------------|--------------------------------|
|                         | No. de Créditos | Saldo de Principal (MXN) | Saldo de Principal (VSM) | % del Total Saldo de Principal | No. de Créditos | Saldo de Principal (MXN) | Saldo de Principal (VSM) | % del Total Saldo de Principal |
| Al Corriente            | 1.506           | 643.868.575              | 280.565                  | 10,4%                          | 1.508           | 642.182.517              | 279.831                  | 10,4%                          |
| 1-30 Días de Atraso     | 9               | 3.735.040                | 1.628                    | 0,1%                           | 6               | 1.579.801                | 688                      | 0,0%                           |
| 31-60 Días de Atraso    | 0               | 0                        | 0                        | 0,0%                           | 5               | 1.950.344                | 850                      | 0,0%                           |
| 61-90 Días de Atraso    | 6               | 1.708.962                | 745                      | 0,0%                           | 3               | 1.277.904                | 557                      | 0,0%                           |
| 91-120 Días de Atraso   | 6               | 2.314.591                | 1.009                    | 0,0%                           | 8               | 2.298.510                | 1.002                    | 0,0%                           |
| 121-150 Días de Atraso  | 2               | 1.132.743                | 494                      | 0,0%                           | 6               | 2.314.591                | 1.009                    | 0,0%                           |
| 151-180 Días de Atraso  | 3               | 330.446                  | 144                      | 0,0%                           | 2               | 1.132.743                | 494                      | 0,0%                           |
| 181 + Días de Atraso    | 25              | 8.265.249                | 3.602                    | 0,1%                           | 24              | 7.216.911                | 3.145                    | 0,1%                           |
| <b>Total</b>            | <b>1.557</b>    | <b>661.355.606</b>       | <b>288.185</b>           | <b>10,7%</b>                   | <b>1.562</b>    | <b>659.953.320</b>       | <b>287.574</b>           | <b>10,7%</b>                   |

|                                  | No. de Créditos | Saldo de Principal (MXN) | Saldo de Principal (VSM) | % del Total Saldo de Principal | No. de Créditos | Saldo de Principal (MXN) | Saldo de Principal (VSM) | % del Total Saldo de Principal |
|----------------------------------|-----------------|--------------------------|--------------------------|--------------------------------|-----------------|--------------------------|--------------------------|--------------------------------|
| A-Cartera Vigente                | 1.521           | 649.312.578              | 282.938                  | 10,5%                          | 1.522           | 646.990.566              | 281.926                  | 10,5%                          |
| B-Cartera Vencida (+ de 90 Días) | 36              | 12.043.028               | 5.248                    | 0,2%                           | 40              | 12.962.754               | 5.649                    | 0,2%                           |
| <b>Total</b>                     | <b>1.557</b>    | <b>661.355.606</b>       | <b>288.185</b>           | <b>10,7%</b>                   | <b>1.562</b>    | <b>659.953.320</b>       | <b>287.574</b>           | <b>10,7%</b>                   |

**Sub-cartera Fuera del Sector Publico**

| Sub-cartera Fuera del Sector Publico | DIC-2017        |                          |                          |                                | ENE-2018        |                          |                          |                                |
|--------------------------------------|-----------------|--------------------------|--------------------------|--------------------------------|-----------------|--------------------------|--------------------------|--------------------------------|
|                                      | No. de Créditos | Saldo de Principal (MXN) | Saldo de Principal (VSM) | % del Total Saldo de Principal | No. de Créditos | Saldo de Principal (MXN) | Saldo de Principal (VSM) | % del Total Saldo de Principal |
| Al Corriente                         | 415             | 195.038.204              | 84.988                   | 3,2%                           | 442             | 206.189.207              | 89.847                   | 3,4%                           |
| 1-30 Días de Atraso                  | 26              | 12.346.289               | 5.380                    | 0,2%                           | 22              | 10.012.367               | 4.363                    | 0,2%                           |
| 31-60 Días de Atraso                 | 20              | 10.207.374               | 4.448                    | 0,2%                           | 14              | 5.987.601                | 2.609                    | 0,1%                           |
| 61-90 Días de Atraso                 | 26              | 11.733.073               | 5.113                    | 0,2%                           | 24              | 11.510.193               | 5.016                    | 0,2%                           |
| 91-120 Días de Atraso                | 24              | 10.747.503               | 4.683                    | 0,2%                           | 28              | 12.030.469               | 5.242                    | 0,2%                           |
| 121-150 Días de Atraso               | 37              | 17.250.799               | 7.517                    | 0,3%                           | 22              | 9.084.758                | 3.959                    | 0,1%                           |
| 151-180 Días de Atraso               | 19              | 8.685.710                | 3.785                    | 0,1%                           | 28              | 13.271.801               | 5.783                    | 0,2%                           |
| 181 + Días de Atraso                 | 713             | 336.300.674              | 146.543                  | 5,4%                           | 722             | 340.769.368              | 148.490                  | 5,5%                           |
| <b>Total</b>                         | <b>1.280</b>    | <b>602.309.626</b>       | <b>262.456</b>           | <b>9,7%</b>                    | <b>1.302</b>    | <b>608.855.765</b>       | <b>265.309</b>           | <b>9,9%</b>                    |

|                                  | No. de Créditos | Saldo de Principal (MXN) | Saldo de Principal (VSM) | % del Total Saldo de Principal | No. de Créditos | Saldo de Principal (MXN) | Saldo de Principal (VSM) | % del Total Saldo de Principal |
|----------------------------------|-----------------|--------------------------|--------------------------|--------------------------------|-----------------|--------------------------|--------------------------|--------------------------------|
| A-Cartera Vigente                | 487             | 229.324.939              | 99.928                   | 3,7%                           | 502             | 233.699.369              | 101.834                  | 3,8%                           |
| B-Cartera Vencida (+ de 90 Días) | 793             | 372.984.687              | 162.528                  | 6,0%                           | 800             | 375.156.396              | 163.474                  | 6,1%                           |
| <b>Total</b>                     | <b>1.280</b>    | <b>602.309.626</b>       | <b>262.456</b>           | <b>9,7%</b>                    | <b>1.302</b>    | <b>608.855.765</b>       | <b>265.309</b>           | <b>9,9%</b>                    |

**Sub-cartera Prorrogas**

| Sub-cartera Fuera del Sector Publico | DIC-2017        |                          |                          |                                | ENE-2018        |                          |                          |                                |
|--------------------------------------|-----------------|--------------------------|--------------------------|--------------------------------|-----------------|--------------------------|--------------------------|--------------------------------|
|                                      | No. de Créditos | Saldo de Principal (MXN) | Saldo de Principal (VSM) | % del Total Saldo de Principal | No. de Créditos | Saldo de Principal (MXN) | Saldo de Principal (VSM) | % del Total Saldo de Principal |
| Al Corriente                         | 19              | 8.416.135                | 3.667                    | 0,1%                           | 16              | 7.485.512                | 3.262                    | 0,1%                           |
| 1-30 Días de Atraso                  | 3               | 1.536.953                | 670                      | 0,0%                           | 2               | 1.108.096                | 483                      | 0,0%                           |
| 31-60 Días de Atraso                 | 5               | 2.398.488                | 1.045                    | 0,0%                           | 4               | 1.974.560                | 860                      | 0,0%                           |
| 61-90 Días de Atraso                 | 4               | 2.176.877                | 949                      | 0,0%                           | 5               | 2.511.969                | 1.095                    | 0,0%                           |
| 91-120 Días de Atraso                | 4               | 1.997.721                | 871                      | 0,0%                           | 4               | 2.176.447                | 948                      | 0,0%                           |

| Sub-cartera Fuera del Sector Publico | DIC-2017        |                          |                          |                                | ENE-2018        |                          |                          |                                |
|--------------------------------------|-----------------|--------------------------|--------------------------|--------------------------------|-----------------|--------------------------|--------------------------|--------------------------------|
|                                      | No. de Créditos | Saldo de Principal (MXN) | Saldo de Principal (VSM) | % del Total Saldo de Principal | No. de Créditos | Saldo de Principal (MXN) | Saldo de Principal (VSM) | % del Total Saldo de Principal |
| 121-150 Días de Atraso               | 5               | 2.383.608                | 1.039                    | 0,0%                           | 4               | 2.060.463                | 898                      | 0,0%                           |
| 151-180 Días de Atraso               | 2               | 816.435                  | 356                      | 0,0%                           | 4               | 1.929.872                | 841                      | 0,0%                           |
| 181 + Días de Atraso                 | 21              | 7.802.952                | 3.400                    | 0,1%                           | 11              | 4.878.482                | 2.126                    | 0,1%                           |
| <b>Total</b>                         | <b>63</b>       | <b>27.529.168</b>        | <b>11.996</b>            | <b>0,4%</b>                    | <b>50</b>       | <b>24.125.401</b>        | <b>10.513</b>            | <b>0,4%</b>                    |

  

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|----------------------------------|-----------------|--------------------------|--------------------------|--------------------------------|-----------------|--------------------------|--------------------------|--------------------------------|
| A-Cartera Vigente                | 31              | 14.528.452               | 6.331                    | 0,2%                           | 27              | 13.080.137               | 5.700                    | 0,2%                           |
| B-Cartera Vencida (+ de 90 Días) | 32              | 13.000.716               | 5.665                    | 0,2%                           | 23              | 11.045.264               | 4.813                    | 0,2%                           |
| <b>Total</b>                     | <b>63</b>       | <b>27.529.168</b>        | <b>11.996</b>            | <b>0,4%</b>                    | <b>50</b>       | <b>24.125.401</b>        | <b>10.513</b>            | <b>0,4%</b>                    |