

Mexico City, June 24, 2013

## **GOVERNMENT SECURITIES AUCTION CALENDAR FOR THE THIRD QUARTER OF 2013**

The Administration of President Enrique Peña Nieto has stressed its commitment to consolidate macroeconomic stability, to count with healthy public finances and to make responsible use of public debt. In this regard, and in order to maintain and strengthen public debt's management communication and transparency, the Ministry of Finance and Public Credit (SHCP) announces the government securities auction calendar for the third quarter of 2013. This schedule is consistent with the Economic Program approved by Congress for the 2013 fiscal year. Moreover, the issuance strategy is coherent with the 2013 Annual Borrowing Program released on January 22, 2013.

### ***Important Aspects***

The most important aspects of the government's securities issuance strategy for the third quarter of 2013 are:

- During the third quarter the mechanism used to determine the amount to be issued of the 28-day and 91-day Cetes will continue. This mechanism consists on announcing each quarter a minimum and a maximum amount to be issued each week. In this way, the weekly issuance amount of these instruments will be between these specific amounts. The amount to be issued will be specified in the weekly auction announcements made through the Central Bank. The maximum and minimum amounts to be issued of the 28-day and 91-day Cetes will remain unchanged from the previous quarter.
- The amount of the 182-day is increased by 1,000 million pesos to reach an amount of 10,000 million pesos every week.
- The amount of the 1-year is increased by 500 million pesos to reach an amount of 10,000 million pesos every four weeks.
- The amount of the 3-year Nominal Fixed Rate Bonds is increased by 500 million pesos to reach an amount of 9,000 million pesos every four weeks.
- The 5-year Nominal Fixed Rate Bond will be issued through the Debt Syndication Scheme.
- The amount of the 10-year Nominal Fixed Rate Bonds is decreased by 1,000 million pesos to reach an amount of 7,500 million pesos every six weeks.
- The amount of the 20-year Nominal Fixed Rate Bonds is decreased by 1,500 million pesos to reach an amount of 3,500 million pesos every six weeks.
- The amount of the 30-year Nominal Fixed Rate Bonds is decreased by 1,500 million pesos to reach an amount of 3,000 million pesos every six weeks.

- The amount and frequency of the 3-year Udibono will be maintained from the previous quarter.
- The amount of the 10-year Udibono is decreased by 50 million udis to reach an amount of 750 million udis every four weeks.
- The amount of the 30-year Udibono is decreased by 100 million udis to reach an amount of 550 million udis every four weeks.
- The amount of the 5-year Bondes D is increased by 300 million pesos to reach an amount of 1,800 million pesos every two weeks.
- The syndicated auctions of stripped 30-year Udibonos will continue taking place every twelve weeks. As in syndicated auctions of Nominal Fixed Rated Bonds and Udibonos, the amount to be auctioned will be published in the transaction announcement.

The Ministry, in the weekly auction announcements made through the Central Bank, will specify the exact instruments and amounts to be issued the following week. The dates and amounts of each auction will not vary from the ones specified in this press release, as follows:

**Government Securities Auction during the Third Quarter of 2013**  
Offered Amounts for each Auction

Instrument	Auction 2 <sup>nd</sup> quarter 2013	Frequency	New auction 3 <sup>rd</sup> quarter 2013	Frequency
<b>Cetes</b>				
28-day Cetes	min. 5,000 max. 9,000	Weekly Range	min. 5,000 max. 9,000	Weekly Range
91-day Cetes	min. 6,000 max. 10,000	Weekly Range	min. 6,000 max. 10,000	Weekly Range
182-day Cetes	9,000	Weekly	<b>10,000</b>	Weekly
364-day Cetes	9,500	Every 4 weeks	<b>10,000</b>	Every 4 weeks
<b>Nominal Fixed Rate Bonds</b>				
3-year Bond	8,500	Every 4 weeks	<b>9,000</b>	Every 4 weeks
<b>5-year Bond</b> <sup>1/</sup>	8,500	Every 4 weeks	<b>To be defined</b>	Every 4 weeks
10-year Bond	8,500	Every 6 weeks	<b>7,500</b>	Every 6 weeks
20-year Bond	5,000	Every 6 weeks	<b>3,500</b>	Every 6 weeks
30-year Bond	4,500	Every 6 weeks	<b>3,000</b>	Every 6 weeks
<b>Udibonos (Million Udis)</b>				
3-year Udibono	800	Every 4 weeks	800	Every 4 weeks
10-year Udibono	800	Every 4 weeks	<b>750</b>	Every 4 weeks
30-year Udibono	650	Every 4 weeks	<b>550</b>	Every 4 weeks
<b>Segregated 30-year Udibonos</b> <sup>1/</sup>	2,500 lots of SP & SC	Every 12 weeks	<b>To be defined</b>	Every 12 weeks
<b>Bondes D</b>				
5-year Bondes D	1,500	Every 2 weeks	<b>1,800</b>	Every 2 weeks

*1/ Instruments considered to be issued through the Debt Syndication Scheme.*

**Auction's Calendar for July-September 2013**

Date	Fixed Short Term	Fixed Long Term	Inflation-Indexed	Floating
July 2, 2013	28, 91 and 182-day Cetes	3-year Bond Code: M 161215	3-year Udibono Code: S 160616	
July 9, 2013	28, 91 and 182-day Cetes	20-year Bond Code: M 310529		5-year Bondes D
July 16, 2013	28, 91 and 182-day Cetes		10-year Udibono Code: S 220609	
July 23, 2013	28, 91, 182 and 364-day Cetes	30-year Bond Code: M 421113	<b>30-year Udibono</b> * <b>Code: S 401115</b>	5-year Bondes D
July 30, 2013	28, 91 and 182-day Cetes	3-year Bond Code: M 161215	3-year Udibono Code: S 160616	
August 6, 2013	28, 91 and 182-day Cetes	10-year Bond Code: M 231207		5-year Bondes D
August 13, 2013	28, 91 and 182-day Cetes		10-year Udibono Code: S 220609	
August 20, 2013	28, 91, 182 and 364-day Cetes	20-year Bond Code: M 310529	30-year Udibono Code: S 401115	5-year Bondes D
August 27, 2013	28, 91 and 182-day Cetes	3-year Bond Code: M 161215	3-year Udibono Code: S 160616	
September 3, 2013	28, 91 and 182-day Cetes	30-year Bond Code: M 421113		5-year Bondes D
September 10, 2013	28, 91 and 182-day Cetes		10-year Udibono Code: S 220609	
September 17, 2013	28, 91, 182 and 364-day Cetes	10-year Bond Code: M 231207	30-year Udibono Code: S 401115	5-year Bondes D
September 24, 2013	28, 91 and 182-day Cetes	3-year Bond Code: M 161215	3-year Udibono Code: S 160616	

\* The syndicated auction of stripped 30-year Udibonos will be executed the next business day after the primary auction of Udibonos.

### ***Exchange and Repurchase Transactions***

The Ministry of Finance may execute exchange and repurchase transactions during the third quarter of 2013. These transactions may involve the different securities that are issued. The exchange transactions run by the Ministry may be executed periodically and will take place as long as the market conditions are conducive to their successful execution.

In case one of these transactions is executed, the Ministry will specify, through the Central Bank, the instruments and the amounts involved.

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