

Reporte de aplicación de cobranza del 02 de Noviembre al 01 de Diciembre de 2015

Fideicomiso 364

Moneda Origen Pesos

SALDOS CARTERA / PORT BAL

| | | | |
|---------------------------|---------------------------------------|------------|--------------|
| Beginning Balance | Saldo Inicial de los Montos Diferidos | 276,563.46 | 1,453,913.92 |
| Deferred amounts Increase | Incremento Montos Diferidos | 22,524.69 | 120,483.13 |
| Deferred Payment Amount | Pago de Monto Diferido | - | - |
| Deferred amounts Decrease | Cancelación de Monto Diferido | - | - |
| Restoration of Balance | Restitución de Saldo | - | - |
| Ending Balance | Saldo Final de los Montos Diferidos | 299,088.15 | 1,574,397.05 |

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|------------------------------|--------------------------------------------|---------------|----------------|
| Beginning Balance | Saldo Inicial de los Créditos Hipotecarios | 68,214,043.11 | 337,378,595.80 |
| Additional Loans Assigned | Créditos adicionales asignados | - | - |
| Scheduled Amortization | Pagos de principal programados | - 123,834.67 | - 647,756.21 |
| Partial Prepayments | Pre-pagos de principal | - 7,672.67 | - 41,143.81 |
| Total Prepayments | Principal totales | - 403,723.30 | - 2,160,968.08 |
| Foreclosed Properties | Adjudicaciones / Daciones | - 348,009.73 | - 1,843,220.08 |
| Non Eligible Departing Loans | Creditos Salientes No Elegibles | - | - |
| Restoration of Balance | Restitución de Saldo | - | - |
| Cancellation of Balance | Cancelación de Saldo | - 654.32 | - 3,444.34 |
| Ending Balance | Saldo Final de los Créditos Hipotecarios | 67,330,148.42 | 332,682,063.28 |

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|----------------------|------------------------------------------------|---------------|----------------|
| Total Ending Balance | Saldo Final Total de los Créditos Hipotecarios | 67,629,236.57 | 334,256,460.33 |
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|----------------|--------------------|--|--------------|
| Total Deposits | Total de Depósitos | | 5,556,912.18 |
|----------------|--------------------|--|--------------|

APLICACION TOTAL/ TOTAL AMOUNTS APPLIED

| | | | |
|----------------------------------------------------|---------------------------------------------------------------|-------------|--------------|
| Interests | Intereses | 315,024.61 | 1,644,548.30 |
| Scheduled Amortizations | Pagos de principal programados | 123,834.67 | 647,756.21 |
| Administration Fee | Comisión por administración | 64,393.65 | 336,014.15 |
| Insurance Premiums Collected | Primas cobradas Seguros Vida, Daños, Adicional y Conservación | 29,175.24 | 152,439.63 |
| VAT over Property Insurance Premium | Iva Seguros Daños | 363.02 | 1,896.31 |
| SWAP Premium | Prima Swap | 46,664.33 | 243,394.78 |
| SWAP Transfers | Ejercicio Swap | - | - |
| Partial Prepayments | Pre-pagos de principal | 7,672.67 | 41,143.81 |
| Total Prepayments | Principal totales | 403,723.30 | 2,160,968.08 |
| Maintenance Fee | Cuota de Mantenimiento | - | - |
| Late Fees | Penas por Mora | 3,840.56 | 19,974.77 |
| VAT charged over Late Fee | Iva de Pena por Mora | 614.49 | 3,195.96 |
| Late Fees Write Off | Cancelación de Pena por Mora | - 290.58 | - 1,551.72 |
| VAT cancelled over Late fee | Iva cancelado de Pena por Mora | - 46.49 | - 248.27 |
| Sale of Properties | Recuperación por venta de viviendas | - | - |
| Claims Over Life Insurance | Seguros de Vida Reclamados | - | 243,260.81 |
| Mortgage Insurance | Seguro Hipotecario | - | - |
| Costs Associated with mortgage cancelation | Trámites por cancelación de Hipoteca | - | - |
| Bounced Checks | Cheque devuelto | - | - |
| Bounced Checks Fee | Comisión por cheque devuelto | - | - |
| VAT charged over Bounced Checks Fee | Iva de Comisión por cheque devuelto | - | - |
| Misallocation of transfers to different borrower | Transferencia a favor de otro acreditado | - | - |
| Reimbursements to borrowers over total prepayments | Devolución al cliente por sobrantes en liquidación de crédito | - | - |
| Collection Expenses | Gastos de cobranza | - | - |
| Other charges | Otros Cargos | - | - |
| Amounts Distributed in previously periods | Cantidades Distribuidas en periodos anteriores | - | - |
| Excluded Amounts | Cantidad excluida anterior a fecha de corte | - | - |
| Support Programs | PS-3 | - | - |
| Support Programs | PS-4 | - 22,524.69 | - 120,483.13 |
| TOTAL AMOUNTS APPLIED | APLICACION TOTAL | | 5,372,309.69 |

COBRANZA PENDIENTE DE PAGO

| | | | |
|-----------------------------------------------------|-----------------------------------------------------|--|----------------|
| Beginning Balance of Identified Outstanding Amounts | Saldo Inicial Montos Identificados no pagados | | \$1,492,787.16 |
| Identified Outstanding Amounts for the Period | Montos identificados no pagados del periodo | | - |
| Amounts paid identified in prior periods | Montos pagados identificados en periodos anteriores | | - |
| Ending Balance of Identified Outstanding Amounts | Saldo Final de Montos Identificados No Pagados | | \$1,492,787.16 |

SALDOS A FAVOR DEL ACREDITADO

| | | | |
|----------------------------------------|--------------------------------------|--|--------------|
| Beginning Balance in Favor of Borrower | Saldo Inicial a Favor del Acreditado | | 1,252,865.99 |
| Ending Balance in Favor of Borrower | Saldo Final a Favor del Acreditado | | 1,105,037.65 |
| Favorable balance applied | Saldo a Favor aplicado | | 147,828.34 |

COBERTURA SWAP

| | | | |
|----------------|----------------------------|--|-----------|
| Swap Transfers | Ejercicio Recibido de Swap | | 58,384.74 |
|----------------|----------------------------|--|-----------|

TOTAL DISPONIBLE

5,430,694.43



ARMANDO CANTÚ GARZA
GERENTE DE REPORTES



RAÚL ELIZONDO CHÁVEZ
REPRESENTANTE LEGAL

PATRIMONIO S.A. DE C.V. SOFOM ENR
EXPENSE AND REINBURSEMENT REPORT/ REPORTE DE DEVOLUCION DE GASTOS

nov-15

TRUST 364

| GASTOS DEL PERIODO / MONTHLY EXPENSES | | | | |
|------------------------------------------------|----------------------------------------------------|---------------------------------------------------|---------------------|---------------------|
| | | UDIS | PESOS | |
| GASTOS, REEMBOLSOS / EXPENSES REINBURSEMENT | Servicing Fee | 85,613.26 | 460,524.76 | |
| | VAT over Servicing Fee | | 73,683.96 | |
| | Life and Property Insurance Premiums Paid | | 207,728.61 | |
| | SWAP premium paid | | 230,812.34 | |
| | Period's SWAP exercised with SHF | | -58,384.74 | |
| | GPI Exercise Bal | | 205,810.99 | |
| | Claims over Property Insurance | | 0.00 | |
| | Costs Asociated with mortgage cancelation | | 0.00 | |
| | Bounced Cheques | | 0.00 | |
| | Fees charged over bounced cheques | | 0.00 | |
| | VAT charged over fees on bounced cheques | | 0.00 | |
| | Misallocation of trasfers to different borrower | | 0.00 | |
| | Reimbursements to borrowers over total prepayments | | 0.00 | |
| | Excluded Amounts | | 0.00 | |
| | Maintenance Fee | | 0.00 | |
| | Collection Expenses | | 1,213,143.94 | |
| | Refund collected amount that haven't proceed | | 0.00 | |
| | Other expenses | | 0.00 | |
| | TOTAL EXPENSES | TOTAL DE GASTOS REEMBOLSABLES A PATRIMONIO | | 2,333,319.86 |
| | Period's SWAP exercised with SHF | Ejercicio del Periodo con SHF | | 58,384.74 |
| TOTAL EXPENSES FOR APPLY | TOTAL DE GASTOS PARA APLICAR | | 2,391,704.60 | |

Nota Informativa: La suma total del presente resumen representa el total de Gastos de Cobranza, como se define en el Contrato de Administración y/o sus convenios modificatorios, en su caso; efectuados por PATRIMONIO, en beneficio del patrimonio del Fideicomiso, pendientes de reembolso al cierre del periodo.

Saldo Nov-15

UDIS

1,266,130.66


 ARMANDO CANTÚ GARZA
 GERENTE DE REPORTES


 RAÚL ELIZONDO CHÁVEZ
 REPRESENTANTE LEGAL

