

Patrimonio S.A. de C.V., SOFOM, E.N.R.

Reporte de aplicación de cobranza del 02 de Agosto al 01 de Septiembre de 2014

Fideicomiso 364

Moneda Origen Pesos

SALDOS CARTERA / PORT BAL

| | | | |
|---------------------------|---------------------------------------|------------|------------|
| Beginning Balance | Saldo Inicial de los Montos Diferidos | 172,223.94 | 906,771.75 |
| Deferred amounts Increase | Incremento Montos Diferidos | - | - |
| Deferred Payment Amount | Pago de Monto Diferido | - | - |
| Deferred amounts Decrease | Cancelación de Monto Diferido | - | - |
| Restoration of Balance | Restitución de Saldo | - | - |
| Ending Balance | Saldo Final de los Montos Diferidos | 172,223.94 | 906,771.75 |

| | | | |
|------------------------------|--|---------------|----------------|
| Beginning Balance | Saldo Inicial de los Créditos Hipotecarios | 77,327,711.49 | 385,062,085.14 |
| Additional Loans Assigned | Créditos adicionales asignados | - | - |
| Scheduled Amortization | Pagos de principal programados | - 135,546.83 | - 675,140.09 |
| Partial Prepayments | Pre-pagos de principal | - 90,062.38 | - 464,381.22 |
| Total Prepayments | Principal totales | - 191,899.13 | - 988,879.80 |
| Foreclosed Properties | Adjudicaciones / Daciones | - | - |
| Non Eligible Departing Loans | Creditos Salientes No Elegibles | - | - |
| Restoration of Balance | Restitución de Saldo | - | - |
| Cancellation of Balance | Cancelación de Saldo | - | - |
| Ending Balance | Saldo Final de los Créditos Hipotecarios | 76,910,203.15 | 382,933,684.03 |

| | | | |
|----------------------|--|---------------|----------------|
| Total Ending Balance | Saldo Final Total de los Créditos Hipotecarios | 77,082,427.09 | 383,840,455.78 |
|----------------------|--|---------------|----------------|

| | | | |
|----------------|--------------------|--|--------------|
| Total Deposits | Total de Depósitos | | 5,297,664.36 |
|----------------|--------------------|--|--------------|

APLICACION TOTAL/ TOTAL AMOUNTS APPLIED

| | | | |
|--|---|------------|--------------|
| Interests | Intereses | 357,019.29 | 1,793,356.32 |
| Scheduled Amortizations | Pagos de principal programados | 135,546.83 | 675,140.09 |
| Administration Fee | Comisión por administración | 70,915.77 | 355,620.46 |
| Insurance Premiums Collected | Primas cobradas Seguros Vida, Daños, Adicional y Conservación | 32,465.26 | 162,717.31 |
| VAT over Property Insurance Premium | Iva Seguros Daños | 406.84 | 2,038.51 |
| SWAP Premium | Prima Swap | 51,260.79 | 257,017.76 |
| SWAP Transfers | Ejercicio Swap | - | - |
| Partial Prepayments | Pre-pagos de principal | 90,062.38 | 464,381.22 |
| Total Prepayments | Principal totales | 191,899.13 | 988,879.80 |
| Maintenance Fee | Cuota de Mantenimiento | - | - |
| Late Fees | Penas por Mora | 4,994.16 | 24,762.70 |
| VAT charged over Late Fee | Iva de Pena por Mora | 799.06 | 3,962.03 |
| Late Fees Write Off | Cancelación de Pena por Mora | - | - |
| Sale of Properties | Recuperación por venta de viviendas | - | 154,841.13 |
| Claims Over Life Insurance | Seguros de Vida Reclamados | - | - |
| Mortgage Insurance | Seguro Hipotecario | - | 352,039.38 |
| Costs Associated with mortgage cancelation | Trámites por cancelación de Hipoteca | - | - |
| Bounced Checks | Cheque devuelto | - | - |
| Bounced Checks Fee | Comisión por cheque devuelto | - | - |
| VAT charged over Bounced Checks Fee | Iva de Comisión por cheque devuelto | - | - |
| Misallocation of transfers to different borrower | Transferencia a favor de otro acreditado | - | - |
| Reimbursements to borrowers over total prepayments | Devolución al cliente por sobrantes en liquidación de crédito | - | - |
| Collection Expenses | Gastos de cobranza | - | - |
| Other charges | Otros Cargos | 0.23 | 1.00 |
| Amounts Distributed in previously periods | Cantidades Distribuidas en periodos anteriores | - | - |
| Excluded Amounts | Cantidad excluida anterior a fecha de corte | - | - |
| Support Programs | PS-3 | - 0.15 | - 0.77 |
| Support Programs | PS-4 | - | - |
| TOTAL AMOUNTS APPLIED | APLICACION TOTAL | | 5,234,756.94 |

COBRANZA PENDIENTE DE PAGO

| | | | |
|---|---|--|----------------|
| Beginning Balance of Identified Outstanding Amounts | Saldo Inicial Montos Identificados no pagados | | \$1,492,787.16 |
| Identified Outstanding Amounts for the Period | Montos identificados no pagados del periodo | | - |
| Amounts paid identified in prior periods | Montos pagados identificados en periodos anteriores | | - |
| Ending Balance of Identified Outstanding Amounts | Saldo Final de Montos Identificados No Pagados | | \$1,492,787.16 |

SALDOS A FAVOR DEL ACREDITADO

| | | | |
|--|--------------------------------------|---|------------|
| Beginning Balance in Favor of Borrower | Saldo Inicial a Favor del Acreditado | | 858,252.68 |
| Ending Balance in Favor of Borrower | Saldo Final a Favor del Acreditado | | 897,656.67 |
| Favorable balance applied | Saldo a Favor aplicado | - | 39,403.99 |

COBERTURA SWAP

| | | | |
|----------------|----------------------------|--|-----------|
| Swap Transfers | Ejercicio Recibido de Swap | | 71,984.77 |
|----------------|----------------------------|--|-----------|

TOTAL DISPONIBLE

5,306,741.71

CARLOS ALBERTO TAMEZ GAYTÁN
SUBDIRECTOR DE RELACIÓN CON CLIENTES

PATRIMONIO S.A. DE C.V. SOFOM ENR
EXPENSE AND REIMBURSEMENT REPORT/ REPORTE DE DEVOLUCION DE GASTOS
 Ago-14

TRUST 364

GASTOS DEL PERIODO / MONTHLY EXPENSES

| GASTOS, REEMBOLSOS / EXPENSES REIMBURSEMENT | | UDIS | PESOS |
|--|---|-----------|---------------------|
| Servicing Fee | Comisión por Administración | 96,874.92 | 500,039.95 |
| VAT over Servicing Fee | IVA comisión por administración | | 80,006.39 |
| Life and Property Insurance Premiums Paid | Primas Pagadas de Seguros Vida, Daños | | 231,342.08 |
| SWAP premium paid | Prima SWAP Pagada | | 266,528.24 |
| Period's SWAP exercised with SHF | Ejercicio del periodo con SHF | | -71,984.77 |
| GPI Exercise Bal | Seguro Crédito a la Vivienda (SCV) | | 222,062.72 |
| Claims over Property Insurance | Seguros Daños Reclamados | | 0.00 |
| Costs Associated with mortgage cancellation | Trámites por Cancelación de Hipoteca | | 0.00 |
| Bounced Cheques | Cheque devuelto | | 0.00 |
| Fees charged over bounced cheques | Comisión por Cheque devuelto | | 0.00 |
| VAT charged over fees on bounced cheques | Iva de comisión de Cheque devuelto | | 0.00 |
| Misallocation of transfers to different borrower | Transferencia a favor de otro acreditado | | 0.00 |
| Reimbursements to borrowers over total prepayments | Devolución al cliente por sobrantes en liquidación de crédito | | 37,564.00 |
| Excluded Amounts | Cantidad excluida anterior a fecha de corte | | 0.00 |
| Maintenance Fee | Cuotas de Mantenimiento | | 0.00 |
| Collection Expenses | Gastos de cobranza | | 9,822.74 |
| Refund collected amount that haven't proceed | Devolución por depósitos que no correspondían | | 0.00 |
| Other expenses | Otros gastos | | 0.00 |
| TOTAL EXPENSES | TOTAL DE GASTOS REEMBOLSABLES A PATRIMONIO | | 1,275,381.35 |
| Period's SWAP exercised with SHF | Ejercicio del Periodo con SHF | | 71,984.77 |
| TOTAL EXPENSES FOR APPLY | TOTAL DE GASTOS PARA APLICAR | | 1,347,366.12 |


CARLOS ALBERTO TAMEZ GAYTAN
 SUBDIRECTOR DE RELACION CON CLIENTES

BALANCE DISTRIBUTION BY CURRENT AND DEFAULTED

| | <u>CURRENT BALANCE</u> | <u>UDIS</u> |
|---|------------------------|---------------|
| Beg Value | | 37,578,956.80 |
| Added Balance (Support Programs) | | 0.00 |
| Tot Prepay Applied | | 100,923.52 |
| Partial Prepay Applied | | 50,733.63 |
| Scheduled Amortization Applied | | 96,584.98 |
| Restoration of Balance | | 0.00 |
| Ending Value Before New Defaulted Loans | | 37,330,714.67 |
| New Defaulted Loans | | 108,702.44 |
| Current Ending Value | | 37,222,012.23 |
| <u>DEFAULTED BALANCE</u> | | |
| Beg Value | | 39,920,978.63 |
| New Defaulted Loans | | 108,702.44 |
| Added Balance (Support Programs) | | 0.00 |
| Tot Prepay Applied | | 90,975.61 |
| Partial Prepay Applied | | 39,328.75 |
| Scheduled Amortization Applied | | 38,961.85 |
| Restoration of Balance | | 0.00 |
| Claims over Life Insurance | | 0.00 |
| Foreclosed Properties | | 0.00 |
| Defaulted Ending Value | | 39,860,414.86 |
| Total Value | | 77,082,427.09 |

Agosto-2014
PAST DUE BUCKETS

| | CURRENT BALANCE | # | UDIS | % |
|-------|-----------------|------|---------------|---------|
| 0 | | 487 | 27,926,979.66 | 36.23% |
| 1 | | 139 | 7,896,348.43 | 10.24% |
| 2 | | 47 | 2,960,320.18 | 3.84% |
| 3 | | 26 | 1,806,879.02 | 2.34% |
| 4 | | 14 | 826,720.59 | 1.07% |
| 5 | | 14 | 891,117.11 | 1.16% |
| 6 | | 9 | 507,496.50 | 0.66% |
| MORE | | 518 | 34,266,565.60 | 44.45% |
| TOTAL | | 1254 | 77,082,427.09 | 100.00% |

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Comentarios Relevantes

SEGURO HIPOTECARIO

| Crédito | Fecha de Pago | Importe |
|--------------|---------------|----------------------|
| 47590 | 02/09/2014 | \$ 95,396.27 |
| 48621 | 02/09/2014 | \$ 81,622.99 |
| 48947 | 02/09/2014 | \$ 74,936.35 |
| 48713 | 02/09/2014 | \$ 100,083.77 |
| TOTAL | | \$ 352,039.38 |

RECUPERACIÓN POR VENTA DE VIVIENDAS

| Número de Crédito | Saldo de liquidación (Pesos) | Importe de Venta (Pesos) | Total de Gastos | Total de Ingresos al Fideicomiso |
|-------------------|------------------------------|--------------------------|-----------------|----------------------------------|
| 48979 | \$420,243.46 | \$200,000.00 | \$45,158.87 | \$154,841.13 |
| | | | TOTAL | \$154,841.13 |



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SUBDIRECTOR DE RELACIÓN CON CLIENTES